

**BAKER & HOSTETLER LLP**

45 Rockefeller Plaza  
New York, NY 10111  
Telephone: (212) 589-4200  
Facsimile: (212) 589-4201  
David J. Sheehan  
Marc E. Hirschfield  
Nicholas J. Cremona

*Attorneys for Irving H. Picard, Trustee  
for the Substantively Consolidated SIPA Liquidation  
of Bernard L. Madoff Investment Securities LLC  
and for the Estate of Bernard L. Madoff*

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

<p>SECURITIES INVESTOR PROTECTION CORPORATION,</p> <p>v.</p> <p>BERNARD L. MADOFF INVESTMENT SECURITIES LLC,</p> <p>In re:</p> <p>BERNARD L. MADOFF,</p> <p>v.</p> <p>KAY MORRISSEY,</p>	<p>Plaintiff,</p> <p>Defendant.</p> <p>Adv. Pro. No. 08-01789 (SMB)</p> <p>SIPA Liquidation</p> <p>(Substantively Consolidated)</p> <p>Debtors.</p> <p>Plaintiff,</p> <p>Defendant.</p> <p>Adv. Pro. No. 10-04767 (SMB)</p>
--	---

**CASE MANAGEMENT NOTICE**

PLEASE TAKE NOTICE, that pursuant to the Order (1) Establishing Litigation Case Management Procedures for Avoidance Actions and (2) Amending the February 16, 2010 Protective Order (the “Order”) [Dkt. No. 3141] entered by the Bankruptcy Court in the above captioned SIPA liquidation, Adv. Pro. No. 10-04767 (SMB), on November 10, 2010, the following deadlines are hereby made applicable to this adversary proceeding:

1. The Initial Disclosures shall be due: April 30, 2014
2. The Deadline for Service of Substantive Interrogatories shall be: October 17, 2014
3. Fact Discovery shall be completed by: January 16, 2015
4. The Disclosure of Case-in-Chief Experts shall be due: April 24, 2015
5. The Disclosure of Rebuttal Experts shall be due: May 22, 2015
6. The Deadline for Completion of Expert Discovery shall be: August 21, 2015
7. The Deadline to File a Notice of Mediation Referral shall be: October 23, 2015
8. The Deadline to Choose a Mediator and File a Notice of Mediator Selection shall be: November 6, 2015
9. The Deadline for Conclusion of Mediation shall be: February 5, 2016

Dated: New York, New York  
March 18, 2014

Of Counsel:

**BAKER & HOSTETLER LLP**  
11601 Wilshire Boulevard, Suite 1400  
Los Angeles, California 90025-0509  
Telephone: 310.820.8800  
Facsimile: 310.820.8859  
Michael R. Matthias  
Email: [mmatthias@bakerlaw.com](mailto:mmatthias@bakerlaw.com)  
Yulia M. Fradkin  
Email: [yfradkin@bakerlaw.com](mailto:yfradkin@bakerlaw.com)

BAKER & HOSTETLER LLP

By: s/Nicholas J. Cremona  
David J. Sheehan  
Marc E. Hirschfield  
Nicholas J. Cremona  
45 Rockefeller Plaza  
New York, NY 10111  
Telephone: (212) 589-4200  
Facsimile: (212) 589-4201

*Attorneys for Irving H. Picard, Trustee  
for the Substantively Consolidated SIPA  
Liquidation of Bernard L. Madoff Investment  
Securities LLC and for the Estate of Bernard L.  
Madoff*